

CURRICULUM VITAE

NICK KERIGAN

Nick Kerigan is a Principal Banker at EBRD in London. Mr Kerigan is responsible for a number of investments that EBRD has made in financial institutions and has been closely involved in a number of projects in Romania, including the recent pre-privatisation project with BCR. Before EBRD, Mr Kerigan worked in the Chairman's Office at the Financial Services Authority and was responsible for the handling of a range of banking and securities issues at a European Union and international level. He was educated at Oxford University and received a First Class Honours in Philosophy, Politics and Economics.

Professional Experience:

Oct 2001 – Present **European Bank for Reconstruction and Development**
Principal Banker, Financial Institutions Business Group

- Banker involved in all sectors covered by the Financial Institutions Business Group: bank debt, bank equity, private equity funds and non-bank financial institutions. Promoted from Associate Banker to Principal Banker.
- Experienced in all aspects of the life cycle for new projects, including concept development, financial analysis, negotiation of terms, due diligence, legal documentation, and closing.
- Experienced in monitoring the financial and operational performance of financial institutions.
- Led various projects including the closing of a EUR 31 million venture capital fund in Hungary.
- Team member on numerous new transactions including a EUR 24 million financing of a leasing company in Russia, a EUR 50 mortgage loan to a bank in Romania, a debt and equity package for a start-up mortgage company in Romania.
- Developed strong knowledge of the region, especially of South-Eastern Europe, including Romania.
- Worked extensively in developing the EBRD's mortgage financing activities.
- Regulatory co-ordinator and anti-money laundering co-ordinator for the Business Group, continued reviews of banking supervision in countries in Eastern Europe and Central Asia, and have spoken at conferences on regulatory issues, in particular, on Basel II.

Jan 2001 – Sep 2001 **Financial Services Authority (FSA)**
Associate, International Policy Co-ordination and EU Affairs,
Chairman's Office

- Responsible for the external and internal handling of a range of banking and securities issues at a European Union and international level. Role also included providing advice and briefing to the Chairman of the FSA on issue prioritisation and approaches of other regulatory authorities.
- Policy lead role on the preparations for EU enlargement, involved in the creation of a EU 'peer review' process for the financial supervision in the candidate countries.

- Closely involved in the work of the Federation of the European Securities Commissions (FESCO) and implementation of the ‘Lamfalussy process’, including the creation of the Committee of European Securities Regulators (CESR).
- Assisted in policy formulation and negotiation of EU directives.
- Secretary to the International Policy Committee, the key international policy decision-making committee within the FSA.

June 2000 – Dec 2000 **European Bank for Reconstruction and Development**

Secondee, Financial Institutions Business Group

(employed by the FSA)

- Secondment to gain further experience in the financial sectors of Central and Eastern Europe.
- Team member on several projects, including the closing of a USD 50 million fund in Russia.
- Utilised banking supervision experience to conduct reviews of banking supervision in countries covered by the EBRD and co-authored a study covering all ‘first-wave’ EU accession countries.

Oct 1998 – -June 2000 **Financial Services Authority (FSA)**

Associate, Banks and Building Societies Division (Graduate Programme)

- Front-line banking supervisor, involving the risk analysis of credit and asset quality, liquidity, solvency/capital ratios, profitability, management, and systems and controls, of a group of supervised banks.
- First role involved responsibility for several smaller banks and a major converted building society. Experience included dealing with the directors and executives of the supervised banks and conducting the first risk assessment on the ex-building society.
- Second role involved responsibility for a number of medium-sized private and merchant banks with securities activities. Conducted risk assessments and dealt with various problem issues, including a major anti-money laundering investigation .
- Received extensive training as part of the FSA’s graduate scheme, including business and inter-personal skills (residential, provided by PA Consulting), regulatory and supervisory policy, and quantitative and qualitative analytical skills.

Academic Achievements:

Magdalen College, Oxford University (1995-1998)

First Class Honours in Philosophy, Politics, Economics

College Prize for First Class Honours and Exhibitioner of the College

Joint-President, Oxford Reform Club, Founding Chair, ‘Tempus’ (the Oxford History & Politics Society), Magdalen College JCR Art Fund Director.

Hutchesons’ Grammar School, Glasgow (1991-1995)

GCE A-Levels: three at ‘A’ Grade in English, History and Government & Political Studies

SCE Higher Exams: six at ‘A’ Grade in Chemistry, English, French, History, Maths and Physics